



# QUARTERLY STAKEHOLDER **PĀNUI**

Quarter One: 1 April to 30 June 2023

# HIGHLIGHTS

**\$1,372,784  
DISTRIBUTIONS  
SINCE 2018**



**\$27,258,684  
TOTAL  
INVESTMENT (31  
MAY 2023)**



**MONTHLY RETURN  
ON INVESTMENT-  
0.14% AS AT 31 MAY  
2023**



**\$10,000  
AVAILABLE TO  
EACH FOUNDING  
IWI  
(\$30k TOTAL)**



**Hei Kaitiaki, Kia Puawai**

**Ngā Hononga**

**KiaTohatoha**

**Kia Tū Rangatira**

**Manaaki Tangata**

**Whakamana Ngā Iwi**

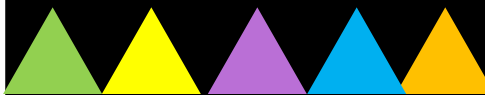
**509  
SCHOLARSHIPS  
FUNDED SINCE 2018**



**173 SCHOLARSHIPS  
APPROVED FOR  
2023**



**2021 - 2024  
STRATEGIC PLAN  
CURRENTLY  
UNDERWAY**



**THE FOUNDATION IS  
SUPPORTING THE  
TWOR WAI2698  
SETTLEMENT CLAIM**



# INVESTMENT SUMMARY

*The unsettled times continue, but we remain steadfast*

Despite the ongoing unsettled period in the economy, we are confident that our current investment position is what is best for our whānau, hapū and iwi.

Looking ahead for the next quarter, the Foundations primary focus is to maintain our investment position, while ensuring we continue to make distributions to our key stakeholders.

## FOUNDATION SCHOLARSHIPS

### *2022 & 2023 Summary*

The Foundation Scholarships are made available at the beginning of each academic year.

In 2022, 91 TWR students received a Foundation Scholarship. There were 42 Founding Iwi students who received scholarships last year, and 49 general students.

In 2023, 173 scholarships were distributed. 65 are Founding Iwi Students, and 108 were general applicants.

## OPPORTUNITIES AHEAD

The Foundation is a long-term investor and our key objective is to ensure that Te Wānanga o Raukawa can withstand the currents and remains steadfast in the education sector, while also contributing to its growth and development.

The Foundation remains open to explore any and all investment opportunities that are closely aligned with our ten Kaupapa Tuku Iho.

Nau mai, whakararau mai ki te hāpai i te kaupapa.



## QUARTER ONE:

**1 April to 30 June**

The first quarter of the new financial year creates a new focus for the Foundation amid the ever-evolving investment market.

The Foundation is shifting focus to review our current SIPO in reflection of the global impacts of the markets.

This will ensure our key stakeholders, Te Wānanga o Raukawa and our Founding Iwi, are protected in the long term.

Otherwise, the Foundation continues to offer scholarships and distributions to our stakeholders.

## KEY UPCOMING PRIORITIES:

**Quarter Two 1 July to 31 Sept 2023**

- Notify our three Founding Iwi of the \$10k distribution available and how to apply
- Complete our Financial Audit for the FYE 1 April 2022 - 31 March 2023
- Work closely with our key stakeholder Te Wānanga o Raukawa to progress shared priorities.
- Explore whakawhanaungatanga opportunities outside of distributions and investments to support our key stakeholders.

